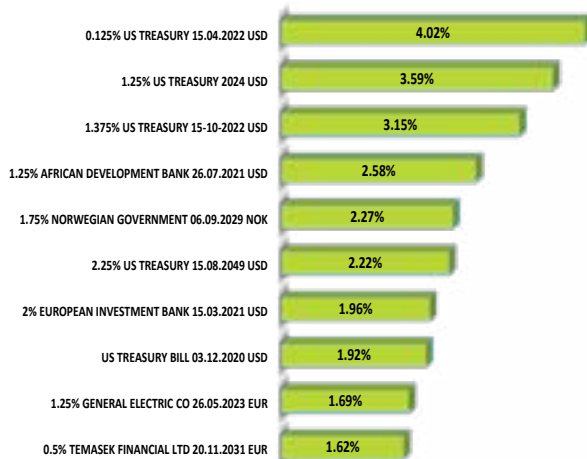


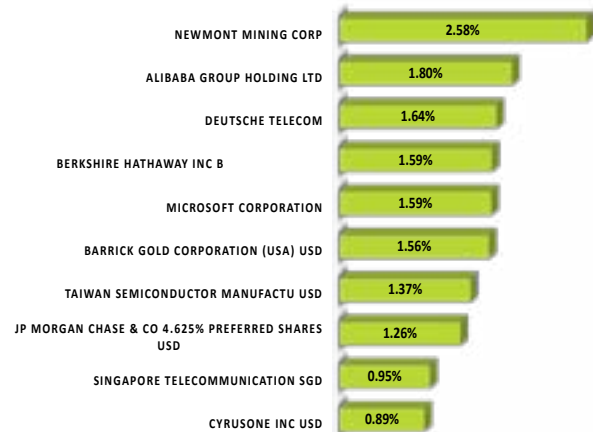
Investment Aim The Fund aims to achieve long-term capital growth	Key Facts				
First Trading Date 14th October 2019	The Fund aims to achieve long term growth from a diversified portfolio of investments.				
Base Currency USD	The Fund may invest all its assets in rated and unrated bonds issued by both governments and companies in the private sector located anywhere in the world. The Fund may also invest to a limited extent in equities.				
Price as at 31st August 2020 Accumulator Share Class: 1.0296	The Fund may invest in companies of any market capitalization. The Fund may invest in emerging markets although it will focus on developed markets. The Fund Manager has absolute discretion to decide the investment type, geographical area, economic sector or issuer of investments, subject to applicable restrictions.				
Legal Status Malta Registered SICAV with UCITS status	The Fund's investments will be in US Dollar although investments may also be exposed to other foreign currencies. The Fund invests directly in FDIs for hedging the foreign currency.				
Fund Manager Jesmond Mizzi Financial Advisors Limited	The Fund has no reference to a benchmark and is suitable as a long term investment.				
<table border="0"> <tr> <td>Share Class</td> <td>ISIN</td> </tr> <tr> <td>Accumulator USD share class MT7000026423</td> <td></td> </tr> </table>	Share Class	ISIN	Accumulator USD share class MT7000026423		
Share Class	ISIN				
Accumulator USD share class MT7000026423					
Fund Size 28.99m USD					
<table border="0"> <tr> <td>Number of Holdings</td> <td>Percentage of Top Ten Holdings***</td> </tr> <tr> <td>96</td> <td>26.08%</td> </tr> </table>	Number of Holdings	Percentage of Top Ten Holdings***	96	26.08%	
Number of Holdings	Percentage of Top Ten Holdings***				
96	26.08%				
Minimum Investment - \$ 125'000	Management Team Dr. Mark Azzopardi DBA, M.A. Finance (Webster), B Com 20 Years of Industry Experience - Portfolio Manager Marc El Lazidi MSc. Quantitative economy, CAIA 22 Years of Industry Experience - Portfolio Manager Mark Muscat MSc. (Melit) , B.com (Hons) 8 Years of Industry Experience - Financial Analyst Andrew Borg B.com (Hons) 2 Years of Industry Experience - Trader				

The value of the investment may fall as well as rise and currency and market fluctuations may also affect the value of the investment. Any initial charges that may apply, may lower the amount invested and the amount received upon redemptions. Investments should be based on the full details of the Prospectus and Key Investor Information Document which may be obtained from Jesmond Mizzi Financial Advisors Limited of 67, Level 3, South Street, Valletta, VLT 1105, Malta which is licensed to provide investment services in Malta by the MFSA of Mdina Road, Zone 1, Central Business District, B'Kara CBD 1010, Malta. The Merill Strategic Balanced Fund is a subfund of Merill SICAV plc of 1/2, St. Joseph High Street, Hamrun, HMR 1019, Malta which licensed by the MFSA. This fact sheet has been issued by Merill SICAV plc. The current document is intended for information purposes only and shall not to be used as an offer to buy and/or sell shares. Distribution in Switzerland is permitted to qualified investors only pursuant to paragraph 10 of the Collective Investment Schemes Act (CISA). The representative in Switzerland is LLB Swiss Investment AG, Claridenstrasse 20, 8002 Zürich, whilst the paying agent in Switzerland is Swissquote Bank SA, Chemin de la Crétaux 33, 1196 Gland. The Basic documents of the Funds such as the prospectus, the Key Investor Information Document, Management Regulations, as well as the annual and semi-annual reports may be obtained free of charge from the representative in Switzerland.

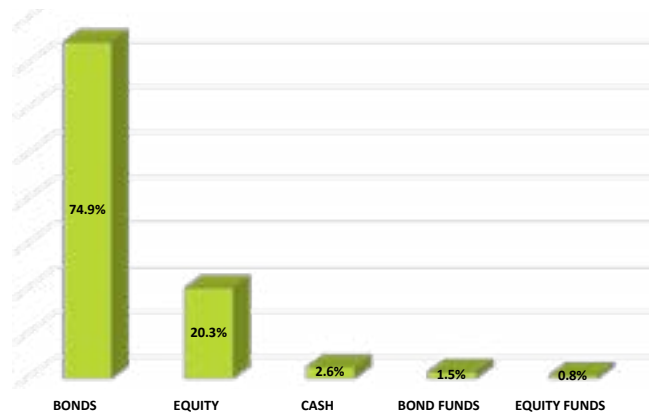
Top Bonds



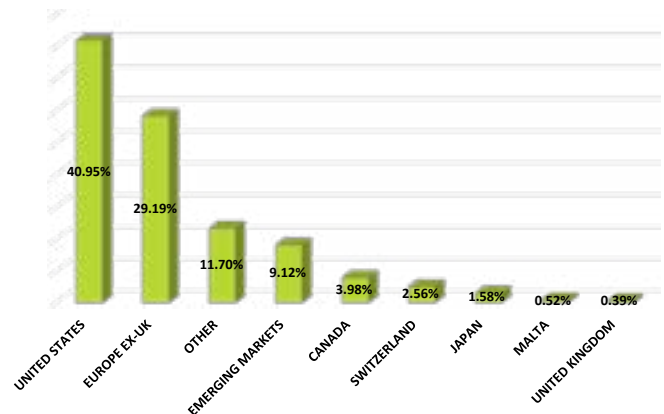
Top Shares



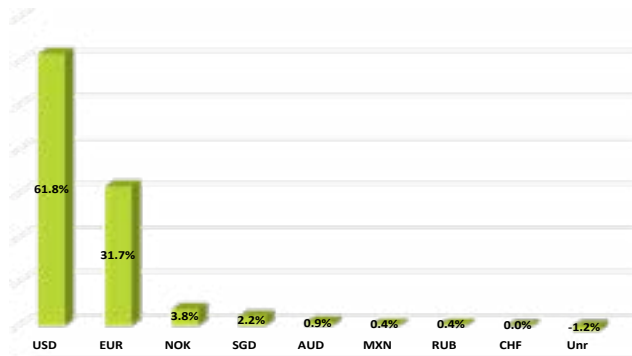
Asset Class Breakdown



Region Breakdown



Currency Exposure



Contact:

Merill SICAV plc
1/2, St. Joseph High Street, Hamrun
HMR1019

website:

www.merillfunds.com
Tel: +356 21224410 Fax: +356 21223810

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